



BOY SCOUTS OF AMERICA®

Recharter Process (for 2022)

Foothills District Roundtable
October 7, 2021
Lewis Hays, ADC



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Foothills District Important Dates

- 10/15/21 – Internet Recharter goes live on Internet Advancement website
- 11/21/21 – Target date for all recharterers to be submitted
- 12/4/21 – Units that have not submitted recharter meet with their Unit Commissioner to submit recharter or develop path forward



Changes: What's New this Year

- Successful recruiting this year
- Increased use of Online Registration
- Internet Charter Renewal 2.0

Internet Rechartering 2.0

User Guide



(note: this presentation is not Internet Recharter 2.0 training)





Foothills 14

Membership Manager

Application

Invitation

Reports

Foothills 14

[SELECT ORG LEVEL](#)

Last updated at: 10/07/2021 11:20:16 AM

[RELOAD](#)

192

Total Applications
Last 90 days

7

Application in Progress
Last 90 days

4

Total Closed Applications
Last 90 days

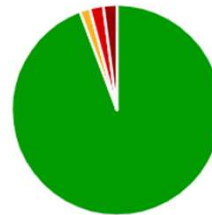
181

Total Completed Applications
Last 90 days

Pending Summary

4	Pending Acceptance	VIEW
0	Pending Acknowledgement	VIEW
0	Pending Applicant Agreement	VIEW
0	Pending Applicant Response	VIEW
0	Pending Payment	VIEW
3	Pending Reassignment	VIEW
0	Pending Refund	VIEW
0	Pending Review	VIEW

Alerts



- Completed
- 0 - 14 Days since submitted
- 15 - 25 Days since submitted
- 26 - 60 Days since submitted

Completed	>
0 - 14 Days since submitted	>
26 - 60 Days since submitted	>

Good News!
We are adding
lots of new
members



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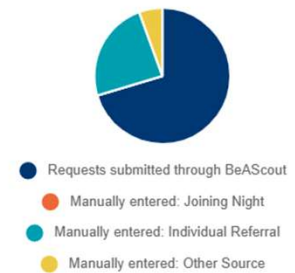
Online Registration

- In response to the Pandemic, we increased our use of digital / online tools in all areas, including member recruiting / application / registration.
- Please visit the Online Registration resource page for the guidebook and other information: <https://www.scouting.org/resources/online-registration/>
- Use Invitation Manager and Application Manager effectively. Note that applications and leads that have not been acted on get bumped up to District / Council for reassignment to a Unit.
- You can invite new members to complete online applications from Internet Recharter system
- The online registration process is the fastest way to get new members on your roster

Status Summary

2	New	VIEW
1	Opened	VIEW
16	Pending Reassignment	VIEW
11	Invitation Sent	VIEW
14	Closed	VIEW
10	Completed	VIEW

Active Leads by Source





Internet Charter Renewal 2.0

- Completely new program – uses Internet Advancement platform
- No special Access Codes – use Internet Advancement login
- Much easier to use
- Can upload documents (applications, YPT certificates, CBC forms)
- Roster stays “live” until you submit
- Electronic submittal, including digital Key 3 signatures
- Pay by ACH, Credit Card or pay at the VSC
- Goes live October 15





Internet Charter Renewal 2.0

- Resource Page:

<https://www.scouting.org/resources/internet-rechartering/>

Internet Rechartering 2.0

The Boy Scouts of America offers an online charter renewal process for units. Recently, this process was moved to improve systems and increase speed and efficiency in processes. Located at <https://advancements.scouting.org>, the new Internet Recharter system provides a more simplified approach to the rechartering process and can be completed from any computer with an internet connection. If you are having trouble, please contact your Area Office for assistance.

Use these resources to help your unit's renewal.

[DOWNLOAD USER GUIDE](#)



[Internet Rechartering 2.0](#)

Internet Rechartering

SEPT 28, 2021



- Download the Users Guide
- Watch one or both training videos on this page! (You should already have done this)
- Read and download the FAQs (use the download button below the FAQ list)

FAQ

- + When can a unit begin the renewal process?
- + Who can submit the Internet Recharter?
- + Is an access code required?
- + Will there be an Internet Recharter Status Report?
- + Will a unit have the ability to upload documents into the renewal before submitting?
- + Can the online payment option be turned off?
- + Is a unit required to pay their registration fees online?
- + Can a unit add adults and youth who have applied online into the renewal after they have loaded the roster?





Prepare for Recharter – do these things now

- Decide who will do the unit's recharter – Key 3 member or delegate
- Go to the Internet Recharter Resource page and download the User Guide, watch the videos and read the FAQs
- Log into the Internet Recharter pre-production sandbox at <https://advancementspp.scouting.org/login> and practice all the tasks described in the User Guide
- Approve any pending applications from online registration so they will be included on the roster for recharter.





Check Your Unit's Finances (do this now)

- Verify that member fees have been collected and that the unit will have the funds available to pay all membership and rechartering fees upon submittal of the recharter no later than 12/4/21.
- This year's fees are:
 - Youth Member Fee: \$72
 - Scouts' Life: \$12 plus tax
 - New member fee: \$25
 - Adult Member Fee: \$45
 - Unit Recharter Fee: \$75





Internet Recharter – Update Roster

- On or after 10/15/21, log into Internet Advancement Website at <https://advancements.scouting.org/login> and then click on Recharter to load your unit roster and begin updating the roster:
 - Removing any members from the roster that will not be renewing for 2022
 - Adding new youth and adult members that are not already on the roster (from pending electronic applications or by uploading paper applications)
 - Updating adult leader positions
 - Designating any members with multiple registrations (members who are members of more than one unit, and pay their dues at the other unit)
 - Verifying Youth Protection Training (YPT) and Criminal Background Check (CBC) status, and uploading any YPT certificates or CBC authorizations
 - Verifying *Scouts' Life* subscriptions
- All these tasks are explained in the User Guide



Internet Recharter – Roster Screenshot

1 Complete Recharter Information

2 Payment and Credit/Debit



MY UNIT
 TROOP 587 AIR ASSOCIATES OF KANSAS **BOYS**
 Unit Type: Troop
 Unit Number: 587
 Unit Expire Date: 10/31/2021
 Chartered Organization: Air Associates of Kansas
 District: Iron Horse
 Council: Heart of America Council
 Unit Term: 18
 Unit New Expire Date: 04/30/2023

CHARTERED ORGANIZATION INFORMATION
 AIR ASSOCIATES OF KANSAS
 Chartered Organization Name: Air Associates of Kansas
 Chartered Organization Address: 12901 W 151st St Ste B
 Chartered Organization City: Olathe
 Chartered Organization State: KS
 Chartered Organization Zip: 66062-9711

TROOP ROSTER REMOVED MEMBERS (4) PENDING MEMBERS (4)

[Payment Logs](#) [Refresh Roster](#) [Print Roster](#)

Manage Members Upload Document Show: All Roster Search by Name or Member ID

	Name	Gender	DOB	Address	Member Type	Position	Member ID	YPT	CBC	Scout Life	Total	
<input type="checkbox"/>	User 157 LastName 8071	M	07/01/1951	1325 W Walnut Hill Ln., Irving	Adult	Chartered Organization Rep.	110591528	!	✓	<input type="checkbox"/>	\$121.50	
<input type="checkbox"/>	User 157 LastName 8071	M	07/01/1951	1325 W Walnut Hill Ln., Irving	Adult	Committee Member	110591528	!	✓	--	\$0.00	
<input type="checkbox"/>	User 1627 LastName 9254	M	07/01/1970	1325 W Walnut Hill Ln., Irving	Adult	Assistant Scoutmaster	131348957	✓	!	<input type="checkbox"/>	\$121.50	
<input type="checkbox"/>	User 2108 LastName 7160	F	07/01/1977	1325 W Walnut Hill Ln., Irving	Adult	Committee Chairman	120928390	!	!	<input type="checkbox"/>	\$121.50	
<input type="checkbox"/>	User 2157 LastName 9693	M	07/01/1954	1325 W Walnut Hill Ln., Irving	Adult	Executive Officer	103576397	--	--	<input type="checkbox"/>	\$0.00	
<input type="checkbox"/>	User 2166 LastName 6183	M	07/01/1971	1325 W Walnut Hill Ln., Irving	Adult	Committee Member	116732941	✓	!	<input type="checkbox"/>	\$121.50	
<input type="checkbox"/>	User 2181 LastName 2464	M	07/01/1960	1325 W Walnut Hill Ln., Irving	Adult	Committee Member	12108325	!	!	<input type="checkbox"/>	\$121.50	
<input type="checkbox"/>	User 230 LastName 3821	M	07/01/1999	1325 W Walnut Hill Ln., Irving	Adult	Assistant Scoutmaster	131897664	!	!	<input type="checkbox"/>	\$121.50	
<input type="checkbox"/>	User 2430 LastName 3433	M	07/01/1974	1325 W Walnut Hill Ln., Irving	Adult	Committee Member	120436817	✓	!	<input type="checkbox"/>	\$121.50	
<input type="checkbox"/>	User 2708 LastName 9742	M	07/01/1973	1325 W Walnut Hill Ln., Irving	Adult	Committee Member	122818139	!	!	<input type="checkbox"/>	\$121.50	





Internet Recharter –Validate Recharter

- After all updates to your roster are complete, select “Validate Recharter and Pay”, at the lower right of the page
- The validation results will be displayed in a pop-up.
- You will get a warning if there is a serious error, such as not enough leaders. You must return to edit the roster and fix any warnings before you can submit the roster.
- You will be able to submit the recharter if members do not have YPT or CBC authorization, but the roster will not be posted until these items are resolved at the council level.





Internet Recharter – Pay / Submit

- After satisfactory validation, proceed to Payment. You will have a choice of ACH, Credit Card or Pay at Council.
- You will then submit the recharter. The recharter will be routed to the Unit Key 3 for digital signature. The email for these signatures will likely come from Adobe Sign (not BSA), so let the other Key 3 members know when the recharter is submitted so they will be watching for the email requesting signature.
- The signed recharter goes to Council for resolving any open issues and posting.





Resolving Remaining Recharter Issues

- After electronic submittal of the recharter, any remaining issues must be resolved before your unit's recharter is posted (finalized).
- This includes making your payment in person if you selected this option.
- The Council must verify any forms you submitted, and update YPT dates, etc.
- The Council will coordinate with the commissioner staff to resolve such issues and complete your recharter.





JTE, Chicken Pins, etc.

- Do not upload these with Recharter!
- We will provide instructions for submitting these forms soon.

Troop _____ of _____ District
2021 Scouting's Journey to Excellence
"The BSA method for annual planning and continuous improvement"

Item	Objective	Bronze Level	Silver Level	Gold Level	Bronze Points	Silver Points	Gold Points
Planning and Budget							
Total Points: 200							
#1	Planning and budget: Have a program plan and budget that is regularly reviewed by the committee. Following BSA policies related to fundraising. (What/when meetings are necessary.)	Have an annual program plan and budget adopted by the troop committee.	Achieve Bronze, plus troop conducts a planning meeting involving youth leaders for the following program year.	Achieve Silver, plus troop committee meets at least six times during the year to review program plans and finances.	50	100	200
Membership							
Total Points: 600							
#2	Building Scouting: Recruit new youth into the troop in order to grow membership.	Have a membership growth plan that includes a recruitment activity or use a recruitment rotation method and have current pin on Scout24.org	Achieve Bronze, and either increase youth members or have at least 25 members.	Achieve Silver, and either increase youth members by 5% or have at least 25 members.	50	100	200
#3	Retention: Retain a significant percentage of youth members.	Re-register 70% of eligible members.	Re-register 80% of eligible members.	Re-register 85% of eligible members.	50	100	200
#4	Webelos-to-Scout transition: Have an effective plan to recruit Webelos Scouts into the troop.	With a pack or Webelos den, hold two joint activities (live or virtual).	Achieve Bronze, plus recruit two Webelos Scouts.	Achieve Bronze, plus provide at least one den chief to a pack and recruit five Webelos Scouts.	25	50	100
Program							
Total Points: 800							
#5	Advancement: Achieve a high percentage of Scouts earning rank advancements.	40% of Scouts advance one rank during the year.	50% of Scouts advance one rank during the year.	50% of Scouts advance one rank during the year.	50	100	200
#6	Short-term camping: Conduct short-term or weekend camping throughout the year. (Alternative home-centered accommodations may be used.)	Conduct four short-term overnight campsouts.	Conduct seven short-term overnight campsouts.	Conduct nine short-term overnight campsouts.	50	100	200



Honor Roll Requirements 2021

REQUIRED ELEMENTS (unit must complete ALL required elements prior to December 31, 2021)

R1	Our Unit achieved the equivalent of Journey to Excellence Bronze Status or better for 2021. Link to scorecards here Unit Boy Scouts of America (scouting.org)
R2	Our Unit completed Recharter to Stage 5 completion on or before Recharter Saturday, December 4, 2021.
R3	Our Unit held a Friends of Scouting (FOS) Campaign in 2021 where all families were given an opportunity to contribute.
R4	Our Unit will be represented at the Foothills District Banquet in February 2022.
R5	Our Unit participated in at least Two Service Projects in 2021, one being for our Charter Organization, AND, reported the hours online at: https://servicehours.scouting.org
R6	Our Unit participated in at least 4 Unit Commissioner Contacts one of which is a Detailed Assessment prior to Recharter Saturday, December 4, 2021.
R7	Our Unit participated in an organized recruiting campaign in which a unit presentation was made to prospective scouts and parents. ex: Rally Night, Signup Night, Open House, etc. (Do not count onlinetraining)

ELECTIVE ELEMENTS (complete and circle at least 7 of 10 elements)

E1	ROUNDTABLE: Our Unit was represented at a minimum of 8 of 12 District Roundtables in 2021	E6	DISTRICT/COUNCIL EVENTS: Our youth participated in at least one District or Council events. ex: Comarall, Webelos Woods, Day Camp, Family Camaina, Fun World Funck, Venturina Roundtable
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If You Have Questions:

- Check the FAQs on the Internet Recharter Resource webpage
- Contact your Unit Commissioner
- Attend one of our weekly Zoom calls during Recharter Season, currently planned for Wednesdays at 6:30 PM, details coming soon
- Contact Lewis Hays (LFHays@outlook.com, or 770-617-5399), or any of the other Assistant District Commissioners

